



ROHAN SHAH

Designation: Partner

Rohan.Shah@sarafpartners.com

Expertise: Private Equity, Mergers & Acquisitions, and Corporate Commercial

Education: LL.M – Corporate and Financial Studies, National University of Singapore; BA LLB (Hons) – NALSAR University of Law, Hyderabad

Bar Admission: Bar Council of Maharashtra & Goa

Award:

- Recognised as '**Recommended Lawyer**' for Corporate and M&A and Private Equity practices by the Legal 500 Asia-Pacific Rankings 2024.
- Recognized amongst **India's Top Lawyers and members of prestigious A-List** for 2023-2024 by India Business Law Journal.
- Recognised as '**Notable Practitioner**' for Private Equity practice by IFLR 1000 Asia-Pacific Rankings 2023.

Overview: Rohan focusses on M&A, private equity, venture capital and corporate commercial transactions. Rohan has represented diverse stakeholders including investors, promoters, companies and buyers in various transactions in industries ranging from renewable energy, roads, healthcare, financial services / NBFCs, manufacturing, e-commerce and retail.

Rohan also regularly advises clients on various legal issues such as capital restructuring, corporate governance, exchange control, compliance and other government regulations.

Experience: An illustrative list of recent matters handled by Rohan is as below:

- **Cube Highways:** Advised on its acquisition of Farakka Raiganj Highways Limited ("FRHL") section of the national highway from Hindustan Construction Company and HCC Concessions Limited. The enterprise value of the FRHL was about INR 1,508 crores.
- **JSW Steel:** Advised on its acquisition of the PCMD division from Welspun Corp Limited. The deal value was around INR 848 crores.
- **Peepul Capital:** Advised on the sale of its controlling stake in Consul Neowatt Power Solutions Private Limited to Fuji group, Japan. The deal value was around INR 700 crores.

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- **Federal Bank:** Advised Federal Bank in relation to:
 - the reorganisation of the share capital of Ageas Federal Life Insurance Company Limited;
 - the induction of True North as a financial investor in Fedbank Financial Services Limited.
 - **FINO Paytech Limited:** Advised FINO Paytech Limited in relation to the multiple fund raises since 2010.
 - **AXA:** Advised AXA Group in its exit from its joint venture with Bank of India in relation to the mutual fund business in India.
 - **Total Eren and EDF EN:** Advised Total Eren and EDF EN in relation to its investment in a 80 MW solar power project in the State of Uttarakhand.
 - **Orchid Asia:** Advised on its pre-IPO investment in Nazara Technologies Limited.
 - **Lighthouse Funds:** Advised on its investments in, amongst other investments:
 - Bikaji Foods International Limited;
 - FSN E-Commerce Ventures Private Limited;
 - Duroflex Private Limited;
 - Aqualite Industries Private Limited;
 - Kama Ayurveda Private Limited;
 - Tynor Orthotics Private Limited;
 - Wow Momo Foods Private Limited;
 - Capital Trust Limited
 - **Samara Capital:** Advised on its investments in, amongst other investments:
 - Sapphire Foods India Private Limited;
 - Oaknet Healthcare Private Limited;
 - Cogencis Information Services Limited;
 - **Capital Foods:** advised on induction of General Atlantic as a financial investor.
 - **Srinivasa Farms:** advised on induction of IFC as a financial investor.
 - **Global Environment Fund:** advised on its investment into, and subsequent exit from, Integrated Cleanroom Technologies Limited.
 - **Suntory Beverage & Food Asia:** advised on its joint venture with Narang Group.
 - **Worthington Industries USA:** advised on its joint venture with Nitin Fire Protection Industries Limited.